



Client Intake Form

_____/_____/_____ 1. Application Date	_____ 2. First Name (use complete name)	_____ 3. Last Name (use complete name)	4. Sex: Male <input type="checkbox"/> Female <input type="checkbox"/> Age: _____
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_____/_____/_____ 5.. Date of Birth	(____)____/_____ Telephone Number	_____ Address		
_____-_____-_____ 6. Social Security Number	(____)____/_____ Cell Number	_____ City	_____ State	_____ Zip Code

<input type="checkbox"/> Alimony	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Child Support	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Contribution	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> FI TAP	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Interest	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Other	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Paychecks (s)	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Paychecks (s) / SSI	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Pension	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Pension / SS / SST	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> SNAP	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> SSI / SS	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Unemployment	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Veteran' Payment	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly
<input type="checkbox"/> Worker's Compensation	\$ Amount	<input type="checkbox"/> Bi -Monthly	<input type="checkbox"/> Bi- Weekly	<input type="checkbox"/> Monthly	<input type="checkbox"/> One-time	<input type="checkbox"/> Twice a Month	<input type="checkbox"/> Weekly

10. Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate	11. Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White	
12. Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other	13. Family <input type="checkbox"/> Extended Family <input type="checkbox"/> Single Person <input type="checkbox"/> Grandparent Raising Grandchild <input type="checkbox"/> Two or more adults <input type="checkbox"/> Mixed Adults with Children (No Children) <input type="checkbox"/> Other <input type="checkbox"/> Two Parent Household <input type="checkbox"/> Single Parent (Female) <input type="checkbox"/> Unspecified <input type="checkbox"/> Single Parent (Male)	14. Residence <input type="checkbox"/> Homeless <input type="checkbox"/> Unspecified <input type="checkbox"/> Other <input type="checkbox"/> Own <input type="checkbox"/> Temporary Quarters <input type="checkbox"/> Rent
15. Household Characteristics (mark <u>all</u> that apply) <input type="checkbox"/> At-risk - Disconnection <input type="checkbox"/> Crisis <input type="checkbox"/> No Insurance <input type="checkbox"/> Child Home Day Care Provider <input type="checkbox"/> Medicaid <input type="checkbox"/> Resident of the area <input type="checkbox"/> Citizen Corp Grant <input type="checkbox"/> Medicare <input type="checkbox"/> Retired Senior		

Please list ALL household members on back of form

16. List All Household Members:

1. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		
2. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		
3. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		
4. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		
5. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		
6. First Name		Last Name		Relationship	Gender	Birthday
					M F	
Social Security No:		_____				
Education (Grade Completed) <input type="checkbox"/> a.) 0-8 <input type="checkbox"/> e.) GED <input type="checkbox"/> b.) 12+ some Post-Secondary <input type="checkbox"/> f.) High School Graduate <input type="checkbox"/> c.) 2 or 4 years College <input type="checkbox"/> g.) Unspecified <input type="checkbox"/> d.) 9-12 / Non-Graduate		Ethnic Characteristic <input type="checkbox"/> a.) American Indian <input type="checkbox"/> d.) Native Hawaiian or Other Pacific Islander <input type="checkbox"/> b.) Asian <input type="checkbox"/> e.) Other <input type="checkbox"/> c.) Bi-Racial / Multi-Racial <input type="checkbox"/> f.) Unspecified <input type="checkbox"/> a.) Black / African-American <input type="checkbox"/> g.) White		Health Insurance <input type="checkbox"/> None <input type="checkbox"/> Private <input type="checkbox"/> VA <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Other		

I certify the above information is correct to the best of my knowledge. I am aware that the incorrect or false information may result in my termination from the program, repayment of funds, and/or prosecution for perjury or fraud.

I have been advised of the Child Support Act and have received a referral to Child Support Enforcement Services.

_____ / ____ / _____ _____ / ____ / _____
 Applicant's Signature Date Interviewer's Signature Date



STATEMENT REGARDING ZERO INCOME

Date: _____

I, (Full Name) _____, (SSN) _____ - _____ - _____

do hereby certify that I am unemployed and have no income for the following reason: (check appropriate reason(s))

Laid off. Enter month and year of last date worked _____

The job I had was seasonal and has ended

I am unable to find employment

I have been or am, (circle one) sick/injured and unable to return to work.

I expect to return to work by (month/year) _____

I have small children and no one to care for them except me

My only source of income is from _____

I am no longer eligible for Unemployment Benefits

I received assistance from the La. Dept. of Social Services (circle all that apply)

Food Stamps, TANF funds, OTHER: _____

I understand that if I knowingly give incomplete, inaccurate, or incorrect information I am subject to criminal prosecution under Title 18 of the U.S. Code.

Signature: _____

Customer Signature

Agency Representative

Revised: Oct. 2017

PDA